



Selena Swartzfager, President





SPONSORS























WHY PLAY?





https://youtu.be/TQLnJXda2L4



OVERVIEW



- \$100,000 virtual portfolio
- Teams consist of 3-5 students
- Divisions
 - Elementary
 - Middle
 - High
- Trading sessions
 - Fall 2019
 - Spring 2020

- TEAM FEES \$15
- Invest It Forward
- InvestWrite
- Online/on-demand 5 hour workshop



RULES



- Three trades by deadline
- 3-5 students per team
- Teams that out perform the S&P 500 by the largest percentage









https://www.youtube.com/watch?v=L2nxxzyji2k#action=share



















https://youtu.be/LPVayRAme-E



LESSONS



- Unit 1: Before you Invest
 - Task 1: Companies
 - Task 2: Stocks
 - Task 3: Ticker Symbols
- Unit 2: Selecting Your Investments
 - Task 4: Considering Companies
 - Task 5: Enter Your Trade
 - Task 6: Keeping Records

- Unit 3: Tracking Your Investments
 - Task 7: Diversification
 - Task 8: Bonds
 - Task 9: Mutual Funds
 - Task 10: Risk & returns
- Unit 4: Reflections
 - Task 11: Summing It Up



LESSON PLAN DEMO



 Advisor Login Username:SIA_99_T815786, Advisor Password:DFB31977

The following usernames and passwords access trading portfolios:

Class Name: Class 1 Number of Teams:5

Team Login Username:SIA_99_A519, Password:XOO16797

Team Login Username:SIA 99 A520, Password:XCX10580

Team Login Username:SIA 99 A521, Password:AWU26736

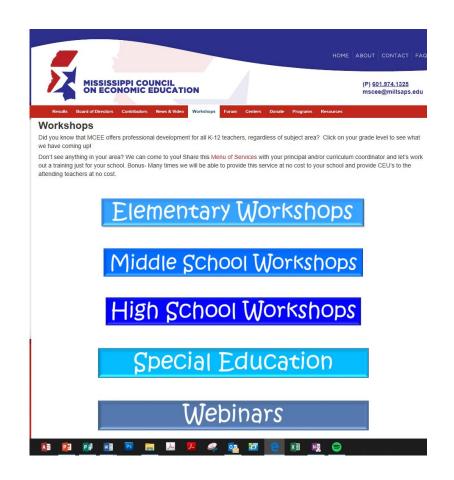
Team Login Username:SIA_99_A522, Password:FULS7509

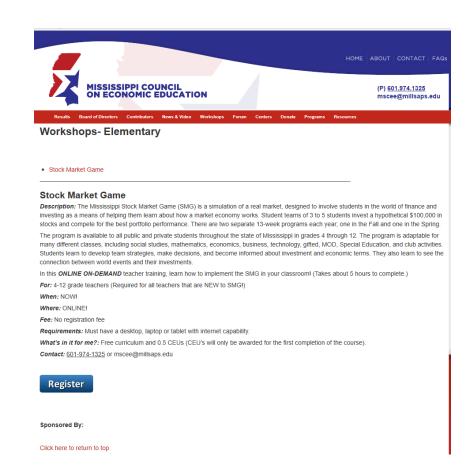
Team Login Username:SIA_99_A523, Password:OFAM5473



ONLINE/ON-DEMAND WORKSHOP WWW.MSCEE.ORG









SURVEY



www.surveymonkey.com/r/SMGEQUITY19





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